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CAPITAL INVESTMENT ADVISORS

(a division of Buoyant Capital Pvt Ltd)

OPPORTUNITIES PORTFOLIO

Available for subscription on

smallcase

CONTACT US

advisory@buoyantcap.com

+91-99307-35364

buoyantcap.smallcase.com

BUOYANT OPPORTUNITIES PORTFOLIO

OPPORTUNITIES PORTFOLIO

USP

A cross-cycle strategy that uses a combination of aggressive or defensive stance depending on the cycle at play.

Flexi-cap portfolio construction across small, mid and large caps to balance risk vs. reward at different points of time in the cycle.

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DIGITAL, AFFORDABLE & CONVENIENT!

- Investor, broker and advisor linked on a digital platform for trade execution with **minimal effort for the investor***!
- **100% digital sign-up,** risk profiling and onboarding via PAN & Aadhar OTP.
- PMS/AIF-like portfolio strategy now available at min. Rs. 2 lacs ticket size with top ups in multiples of Rs. 50K.

REBALANCING STRATEGY

- In line with Advisor's research view on cycles, stocks and sectors.
- Churn will also follow a flexible dynamic, with heavy churn when cycles change.

Disclaimer : Right of Execution of Investments remains with the Investor only.

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OPPORTUNITIES PORTFOLIO

- A **cross-cycle, flexi-cap, moderately diversified** portfolio of listed stocks benchmarked with a broad market index.
- Model portfolio advisory service by **Buoyant Capital,** a SEBI-licensed Investment Advisor.
- Available on the **digital advisory platform of Smallcase.**

PORTFOLIO STRATEGY

- Aggressive during good times / favourable cycle, defensive in tough times.
- **Cross cycle investing philosophy** to reduce volatility and manage risks in line with macro, market, market-cap and sector cycles.
- Flexible, bottom-up portfolio construction that is **industry and market cap agnostic**.
- No permanent bias towards market cap (large/mid/small), sector or theme.

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Risk Category
Aggressive (high risk)

Advisor
Dipen Sheth

Benchmark
NIFTY 500 TRI

Subscription fees
2% p.a. of AUA (Charged half yearly)

Fees collection
Every six months

Investment Style
Cross cycle, Flexicap

Recommended Time Horizon
3-5 Years

No of Stocks
12-18

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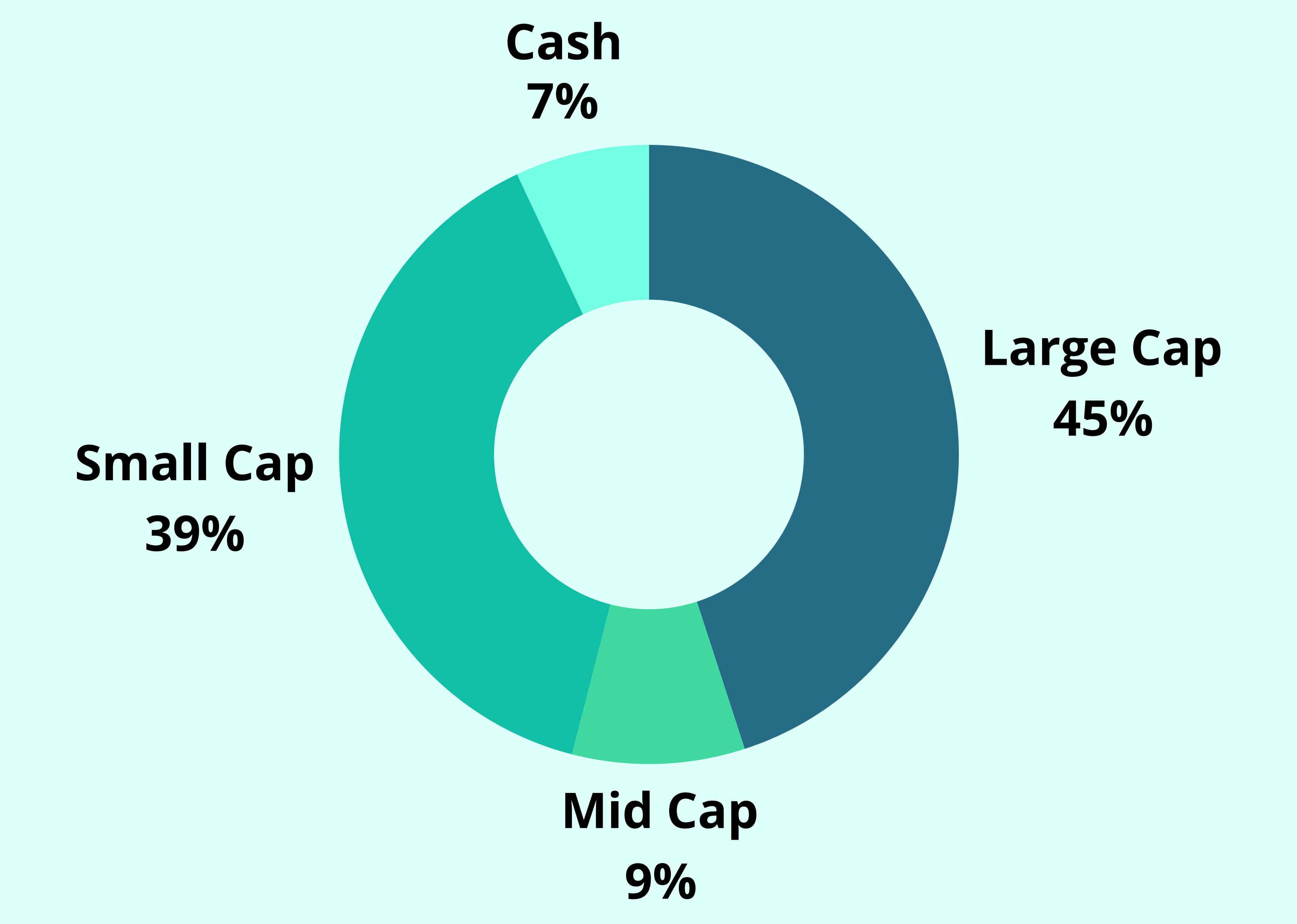
FUND FACTS - June 2024

MARKET-CAP ALLOCATION



Source : Buoyant Capital IA

TOP 5 HOLDINGS*

ITC Ltd	8%
HDFC Bank Ltd	7%
Indegene Ltd	6%
Divi's Laboratories Ltd	6%
Archean Chemical Industries Ltd	6%

Source : Buoyant Capital IA

**** Holdings may or may not be a part of all client portfolios. The securities quoted are for illustration only and are not recommended.***

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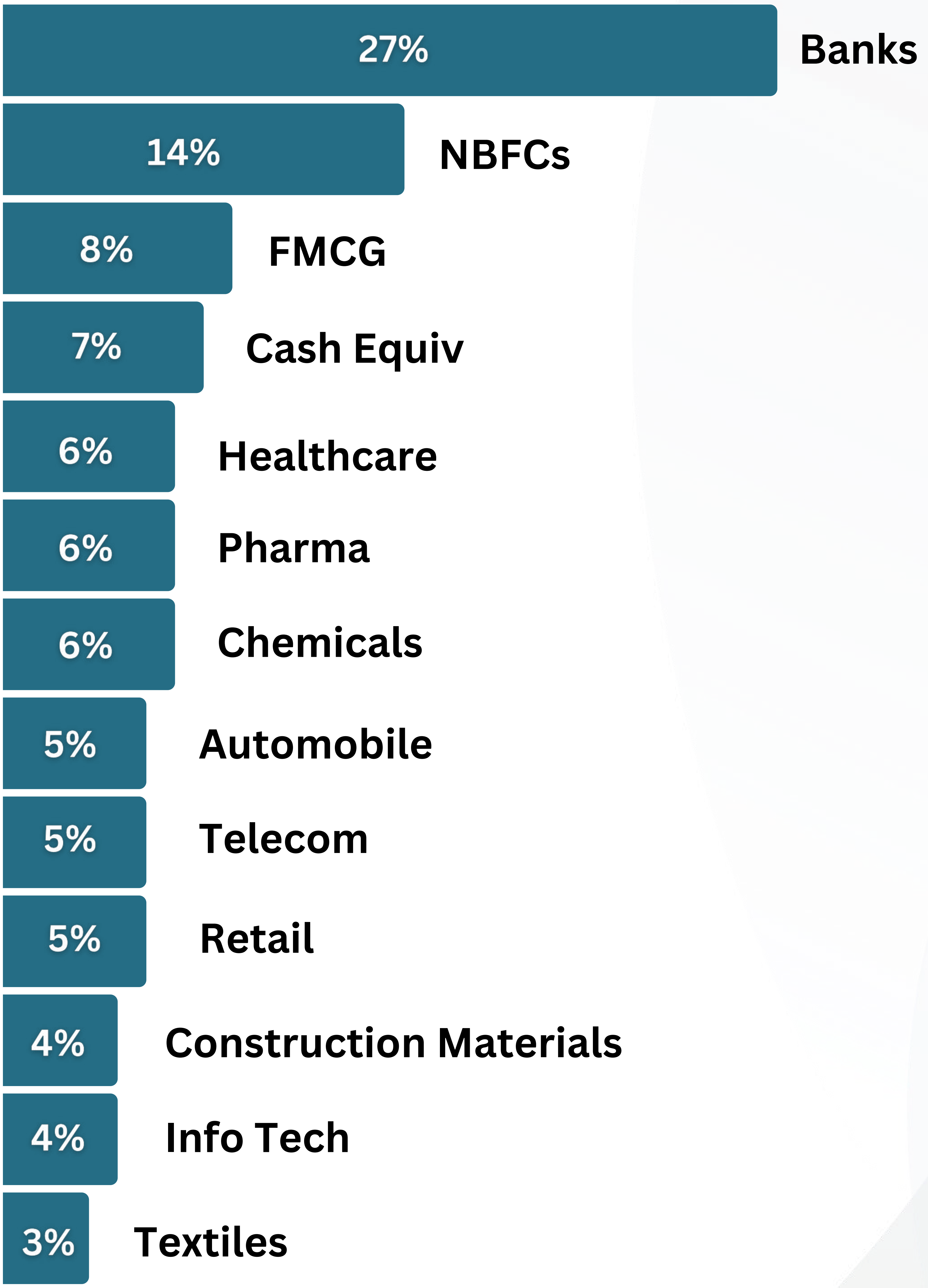
SECTOR ALLOCATION



All data as on 31 June 2024

Source : Buoyant Capital IA

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INVESTOR MEMO : June 2024

Retail euphoria...

India story
is convincing
and credible

Retail holdings
are now
Rs 63 lac cr!

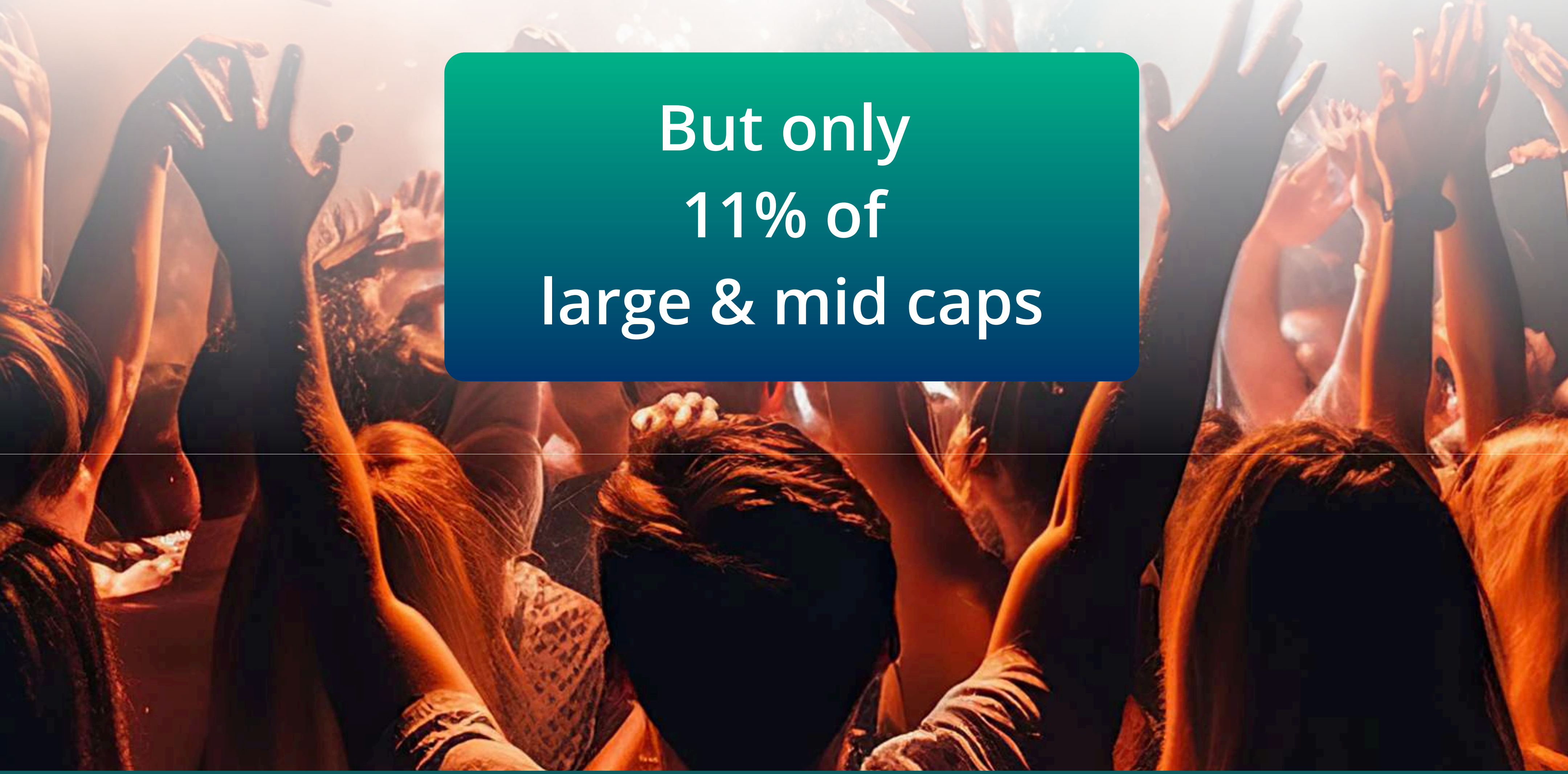
This is ~8x
vs Mar-20
(Rs 8 lac cr)

Over 6x
(of the 7x delta)
is price rise...

... <1x is net
inflows into
equity!

Retail owns
~25% of
small/microcaps

But only
11% of
large & mid caps



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Small caps look frothy

1. 700/2,000 cos doubled or more since Apr-23
2. 600/700 such cos are small/microcaps!
3. Esp. those with large float (public holding)
4. Market caps have risen way above earnings growth
5. Valuations look unsustainable in many cases

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PORTFOLIO POSITIONING
Balanced

1. Prefer NOT to jump into small-cap euphoria
2. Seeking sustainable returns over medium term
3. Portfolio allocation balanced across large/mid/small caps
4. Also balanced reasonably along risk/reward lines
5. Large cap + cash = 52.00%

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Budget view : good work to continue

1. Direction unlikely to change
2. Fiscal room created by high dividend from RBI
3. External trade has recovered
4. 1Q direct tax collections up 21%
5. Expecting partial relief on taxes
6. Also higher welfare spends, food subsidies
7. Business incentives to continue

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CONTACT US

For more information on our
cross cycle investing framework,
or to start an advisory relationship with
Buoyant Capital Investment Advisors,
write to us at
advisory@buoyantcap.com
or WhatsApp us at
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Disclosures & disclaimers

Name of Investment Adviser as registered with SEBI: Buoyant Capital Private Limited. **Type of Registration:** Non-Individual. **SEBI Registration number:** INA000016995. **Validity of SEBI registration:** 13th June 2022 - Perpetual. **BASL membership ID:** BASL 1844. **CIN of the IA** U65990MH2014PTC253. **Registered office address:** 3501, B- Wing, Kohinoor Square, N C Kelkar Marg, R G Gadkari Chowk, Shivaji Park, Dadar West, Mumbai 400028. INDIA. **Phone:** +91-22-6931-9994. **Separately Identifiable division of IA/Trade name:** Buoyant Capital Investment Advisors (a division of Buoyant Capital Private Limited).

Standard Warning: Investments in securities markets are subject to market risks. Read all the related documents carefully before investing.

Standard Disclaimer: Registration granted by SEBI, membership of BASL and certification from NISM in no way guarantee performance of the intermediary or provide any assurance of returns to investors.

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